FRIENDS & FAMILY PLAN
- designed for those individuals who do not have assets that are required to be probated and are not high net income individuals
- ensure that loved ones left behind are properly cared for, and that your children and/or finances are taken care of in the event of death or incapacitation
- if you have certain health care desires that you require
- includes: will, durable power of attorney for finances and healthcare directives. It also includes a Minor Protection Package (not drafted separately) where applicable

FUNDERBURG LAW
Estate Plan Packages

TRUSTED PLAN
- designed for those individuals who wish to handle the distribution of their assets in private, without the need for court intervention
- includes all components of the Friends & Family Plan
- additionally includes a Trust
- also comes with added assurance and peace of mind that your assets will be transferred to your loved ones with the most ease and convenience possible

TRUSTED PLAN PLUS
- designed for those individuals who also require the comfort of knowing that all of their desires play out exactly the way in which they intend for them to
- we handle the transfers and associated documentation with any transfers for you
- appropriate for families who do not have the time to finalize their Estate Plan or who may not be savvy enough to finalize it on their own
- includes all of the components of the Trusted Plan, plus an in-depth analysis on how your assets are titled in order to effectively transfer them to your probate avoidance devices

FAMILY PLANNING CONSULT
- strategic family planning session where you come armed with questions and answers to the Family Planning Questionnaire
- unravel every minute detail about your life, your assets and liabilities, your children, pets, friends, family and loved ones and determine who gets what, when.
- sets the basis for your estate planning needs